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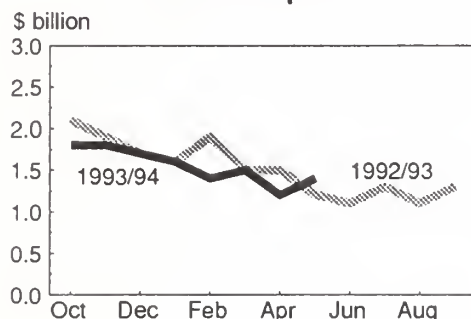
U.S. Agricultural Trade Update

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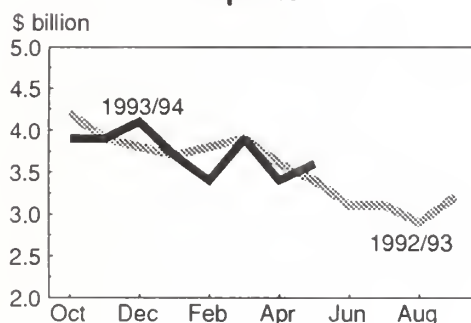
Economic Research Service
U.S. Department of Agriculture

July 22, 1994

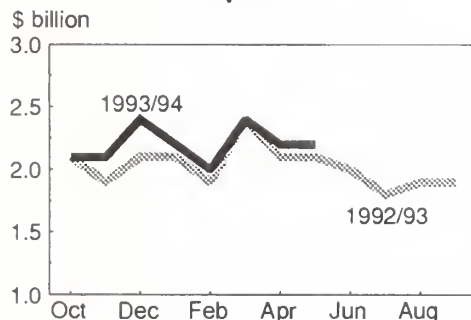
Trade Surplus



Exports



Imports



Agricultural Trade Surplus Rose in May - Exports increased by \$100 million and imports dropped \$37 million, netting a \$1.4 billion surplus for May, \$140 million over April and 10 percent greater than May 1993. But the \$12.4 billion surplus for fiscal 1994 to date (October 1993 to May 1994) still trails last year's by 8 percent (table 3).

Exports Edge Up - Exports of \$3.6 billion were the highest for May since 1981. Meats and horticultural crops boosted exports in spite of lower grain and oilseed shipments. Total value was 3 percent above April and 6 percent greater than May 1993. October-May agricultural exports were valued at \$30 billion, \$200 million less than a year earlier.

Beef shipments fell 7 percent in value this month but were up 7 percent for the fiscal year due to increased imports by Japan, Korea, and Mexico. Exchange rates favorable to Japan were the main factor in increased beef shipments there. Japan lowered its tariff on U.S. beef in April 1993, so October 1993-May 1994 shipments were higher than October-May of fiscal 1993. Korea increased its minimum quota for beef imports and changed marketing regulations to the benefit of U.S. exporters.

May poultry shipments of \$133 million were 46 percent higher than May last year and boosted year-to-date shipments to over \$900 million, up 37 percent from fiscal 1993. The former Soviet Union (FSU) was the largest importer of U.S. chicken, mostly leg parts, in fiscal 1994.

Wheat gained 15 percent over April on exports of 2.3 million tons, but was down 590,000 tons from May 1993. Fiscal year-to-date volume was 16 percent below last year. Global trade is down due to decreased imports by the former Soviet Union, China, Eastern Europe, and India. Large stocks in the European Union (EU) and Canada have increased world supplies. Lower feed use and reduced subsidies (including those for bread) have reduced FSU wheat consumption. May shipments to Japan rose by 46,000 tons, bringing Japan's October-May total to 2.3 million tons.

Corn exports totaled 1.8 million tons, down 16 percent from April. Low U.S.

production in 1993 and intense competition from Argentina, the EU, and South Africa reduced October-May exports to the lowest level since 1988. For the year, Japan imported 8.6 million tons, 38 percent of total U.S. shipments of 23 million tons.

Soybean exports plummeted 66 percent to 749,000 tons in May, the lowest level for May since 1990. Low U.S. production due to last year's flooding caused U.S. shipments to fall this year. Cumulative fiscal 1994 exports were 5 million tons below fiscal 1993 at 12.9 million tons.

Cotton exports increased nearly 100,000 tons over May 1993 and October-May shipments of 1.1 million tons increased 27 percent compared with last year. China purchased 71,000 tons in May, more than any other country. Decreased production in China and Pakistan has created export opportunities for U.S. cotton producers.

Imports Declined - U.S. agricultural imports slipped 2 percent to \$2.2 billion in May, but were 3 percent greater than May 1993. Canadian wheat pushed October-May grain and feed values 48 percent over last year. Coffee value surged in May due to higher prices. Tobacco gained 60 percent to \$43 million for the month but was 75 percent lower than May 1993 with year-to-date shipments down 20 percent. Total agricultural imports for fiscal 1994 were 5 percent ahead of 1993 at \$17.6 billion. Competitive imports for October-May totaled \$13.8 billion, up 6 percent from fiscal 1993, and noncompetitive imports of \$3.8 billion were 2 percent higher for the same period. (Tom Capehart, 202-219-1262)

Seventeen Percent of Agricultural Output Exported in 1993 - The share by value of U.S. agricultural production which was exported remained steady at 17 percent (table 4). The export share of production is the farm equivalent value of agricultural exports divided by the total value of production. The export share of bulk commodity (grains, oilseeds, cotton, and tobacco) production declined from 34 to 33 percent, while non-bulk commodities' share rose from 11 to 12 percent.

Table 1--U.S. agricultural exports: Quantity and value by commodity

Quantity and unit	October-May				May			
	Thousand units		Thousand dollars		Thousand units		Thousand dollars	
	92-93	93-94	92-93	93-94	1993	1994	1993	1994
Total agricultural exports (NA)	--	--	30,196,984	29,991,981	--	--	3,366,005	3,551,710
Animals and animal products (NA)	--	--	5,252,974	5,636,012	--	--	679,979	718,618
Animals live - excl. poultry (NO)	--	--	269,421	339,278	--	--	24,922	28,192
Cattle and calves - live (NO)	122	123	83,870	104,643	12	14	9,879	11,039
Horses, mules, burros-live (NO)	45	39	139,977	190,987	5	5	8,785	11,049
Swine - live (NO)	51	30	9,786	6,289	4	5	1,118	1,299
Sheep and lambs (NO)	530	564	17,755	19,796	74	67	2,755	2,556
Other live animals (NA)	--	--	18,033	17,564	--	--	2,384	2,249
Meats & meat prods, ex. poultry (MT)	760	838	2,178,520	2,267,398	102	117	301,202	301,947
Beef and veal (MT)	276	315	1,305,119	1,391,211	38	43	179,799	185,025
Beef & veal - fresh or frozen (MT)	267	307	1,271,306	1,356,667	37	42	174,975	180,330
Beef - prepared or preserved (MT)	9	9	33,813	34,543	1	1	4,824	4,695
Horsemeat-fresh, chilled, frozen (MT)	25	15	75,305	49,366	3	2	7,679	5,749
Lamb, mutton, goat, f.c.f. (NA)	3	2	7,397	6,291	0	0	804	1,106
Pork (MT)	92	112	308,984	339,034	12	13	44,334	44,123
Pork - fresh or frozen (MT)	77	97	272,900	297,514	11	11	40,869	38,214
Pork - prepared or preserved (MT)	15	16	36,083	41,521	1	2	3,465	5,910
Variety meats, edible offals (MT)	235	240	384,678	344,896	32	34	55,755	49,648
Other meats - fresh or prep (MT)	129	153	97,036	136,600	17	25	12,831	16,296
Poultry and poultry products (NA)	--	--	852,962	1,102,854	--	--	114,626	156,795
Poultry - live (NA)	--	--	81,641	75,525	--	--	9,976	7,989
Baby chicks (NO)	31,645	36,546	67,196	65,316	4,578	4,662	8,463	6,763
Other live poultry (NA)	--	--	14,445	10,209	--	--	1,513	1,226
Poultry meats (MT)	631	893	664,256	912,982	91	124	91,402	133,396
Chicken - fresh or frozen (MT)	536	784	479,274	703,067	77	111	67,401	108,577
Turkeys - fresh or frozen (MT)	55	69	81,712	105,616	8	8	11,402	12,620
Other poultry - fresh or froz (MT)	7	6	10,491	9,970	1	1	1,717	890
Poultry meats - prep or pres (MT)	33	34	92,779	94,329	4	4	10,882	11,308
Feathers and downs, crude (MT)	2	2	11,579	13,741	0	0	1,314	1,584
Eggs and products (NA)	--	--	95,486	100,606	--	--	11,934	13,826
Dairy products (MT)	--	--	535,689	500,359	--	--	63,230	41,085
Evaporated & condensed milk (MT)	9	13	10,533	6,083	2	7	1,948	1,540
Nonfat dry milk (MT)	59	51	100,055	85,637	8	3	17,133	4,220
Butter & anhydrous milkfat (MT)	73	69	107,299	97,493	5	1	6,941	2,152
Cheese (MT)	11	12	36,410	41,869	1	2	4,596	5,117
Whey, fluid or dried (MT)	--	--	53,406	47,584	--	--	7,746	5,741
Other dairy products (MT)	--	--	227,985	221,693	--	--	24,866	22,316
Fats, oils, and greases (MT)	945	887	365,398	331,510	98	125	37,687	47,244
Lard (MT)	49	34	22,298	15,756	5	3	2,108	1,514
Tallow - inedible (MT)	685	638	251,795	225,729	68	97	23,943	35,353
Other animal fats & oils (MT)	211	214	91,305	90,025	25	24	11,637	10,377
Hides and skins, including furs (NA)	--	--	858,223	905,892	--	--	115,269	118,612
Bovine hides - whole (NO)	12,719	12,889	697,206	700,790	1,699	1,675	90,277	93,918
Other cattle hides - pieces (NA)	--	--	9,615	21,594	--	--	366	3,090
Calf skins, whole (PC)	796	1,126	11,876	23,641	89	200	1,364	4,556
Equine hides, whole (PC)	125	101	3,373	2,415	9	12	222	294
Sheep and lamb skins (PC)	2,678	2,511	17,937	16,315	263	313	1,583	1,722
Other hides & skins, ex furs (NA)	--	--	42,795	50,585	--	--	5,612	5,654
Furskins (NA)	--	--	75,420	90,553	--	--	15,845	9,378
Mink pelts (NO)	2,605	2,364	43,622	52,801	604	338	10,916	5,601
Other furskins (NA)	--	--	31,799	37,752	--	--	4,929	3,776
Wool and mohair (MT)	3	4	7,581	13,145	0	0	757	1,841
Sausage casings (MT)	8	9	25,023	25,856	1	1	2,674	2,931
Bull semen (NA)	--	--	35,938	38,988	--	--	5,463	5,886
Misc animal prods - other (MT)	--	--	124,221	110,731	--	--	14,149	14,084
Grains and feeds (MT)	74,697	60,605	10,065,696	9,147,729	8,064	6,236	1,106,739	1,013,055
Wheat, unmilled (MT)	25,339	21,300	3,370,931	2,794,040	2,845	2,254	376,163	311,977
Wheat flour (MT)	807	674	160,289	134,347	104	67	21,176	17,791
Bulgar wheat (MT)	10	11	2,032	2,360	1	2	130	362
Other wheat products (MT)	30	27	26,818	27,635	3	4	3,201	3,485
Rice-paddy, milled, parboiled (MT)	1,724	1,721	518,375	631,201	236	188	61,589	85,292
Feed grains and products (MT)	37,723	27,833	3,880,736	3,372,283	3,701	2,527	394,460	307,804
Feed grains (MT)	37,359	27,446	3,777,674	3,258,454	3,651	2,460	380,738	288,965
Barley (MT)	1,233	1,056	130,015	105,938	126	200	13,428	22,226
Corn (MT)	30,591	22,690	3,092,295	2,708,392	3,098	1,833	323,605	216,403
Grain sorghums (MT)	5,477	3,683	546,751	441,285	423	427	43,122	50,205
Oats (MT)	58	16	8,592	2,813	4	1	583	131
Rye (MT)	0	0	21	26	0	0	0	0
Feed grain products (MT)	363	387	103,062	113,830	49	67	13,722	18,840
Popcorn (MT)	89	87	51,395	50,736	9	11	5,039	6,045
Blended food products (MT)	213	182	66,056	61,445	38	41	12,412	13,877
Other grain products (MT)	817	845	519,885	550,595	100	110	59,368	72,811
Feeds & fodders, excl. oilcake (MT)	7,945	7,925	1,469,178	1,523,088	1,027	1,033	173,201	193,610
Corn by-products (MT)	4,230	4,343	611,541	592,473	556	621	70,391	81,453
Alfalfa meal and cubes (MT)	439	333	61,770	51,125	54	22	8,218	3,755
Beet pulp (MT)	512	485	58,441	55,597	35	31	3,506	3,431
Citrus pulp pellets (MT)	654	608	58,879	58,392	122	110	9,630	11,619
Other feeds & fodders (MT)	2,109	2,156	678,546	765,501	261	247	81,455	93,353
Fruits & preparations, ex. juice (MT)	1,884	2,009	1,440,059	1,561,188	247	273	229,677	240,156
Fruits - fresh (MT)	1,586	1,745	1,024,269	1,155,627	211	238	178,597	188,464
Fruits - fresh - citrus (MT)	905	910	466,063	498,118	116	113	59,542	60,229
Grapefruit - fresh (MT)	384	401	192,660	198,863	33	23	17,648	10,266
Lemons and limes - fresh (MT)	96	87	62,416	65,912	10	9	6,674	5,771
Oranges & tangerines - fresh (MT)	424	420	209,723	231,903	73	81	35,203	44,099
Other citrus - fresh (MT)	1	1	1,263	1,439	0	0	17	93

continued--

Table 1--U.S. agricultural exports: Quantity and value by commodity, continued

Quantity and unit	October-May				May			
	Thousand units		Thousand dollars		Thousand units		Thousand dollars	
	92-93	93-94	92-93	93-94	1993	1994	1993	1994
Fruits - fresh - noncitrus (MT)	680	835	558,206	657,510	95	125	119,055	128,235
Apples, fresh (MT)	374	476	224,577	290,223	30	51	16,884	29,344
Berries, fresh (MT)	34	40	51,192	60,047	10	10	12,741	13,831
Cherries, fresh (MT)	8	9	48,255	45,305	8	8	47,156	44,763
Grapes, fresh (MT)	78	100	92,807	115,981	5	5	7,980	7,262
Melons, fresh (MT)	54	59	28,199	29,295	22	25	9,384	8,823
Peaches, fresh (MT)	12	12	13,818	12,633	8	9	9,968	9,545
Pears, fresh (MT)	73	99	44,803	54,268	4	10	2,842	5,181
Plums, fresh (MT)	8	5	8,337	5,204	2	2	3,216	1,970
Other noncitrus - fresh (MT)	38	35	46,219	44,553	7	6	8,883	7,516
Fruits - dried (MT)	149	128	225,056	237,364	18	15	28,122	28,946
Raisins - dried (MT)	77	80	109,857	125,956	10	10	15,443	16,265
Prunes - dried (MT)	64	40	94,736	92,374	8	4	10,758	10,723
Other dried fruits (MT)	8	8	20,462	19,035	1	1	1,922	1,958
Fruits - canned - excl. juice (MT)	81	73	88,892	76,861	9	11	9,759	11,420
Fruits - frozen, excl. juice (MT)	17	18	25,470	25,126	3	2	3,919	3,103
Other fruits - prep or pres (MT)	51	45	76,372	66,209	7	6	9,280	8,223
Fruit juices, including frozen (HL)	5,107	4,054	274,373	281,821	765	678	42,087	44,784
Apple juice (HL)	438	282	34,543	33,091	38	49	4,857	5,372
Grape juice (HL)	557	459	33,609	33,531	66	43	4,422	4,490
Grapefruit juice (HL)	579	350	36,808	30,467	103	72	6,695	5,762
Orange juice (HL)	2,812	2,184	133,362	138,146	445	388	20,065	22,116
Other fruit juices (HL)	721	778	36,051	46,587	114	125	6,049	7,044
Wine (HL)	776	760	106,835	110,386	123	115	16,967	17,455
Nuts and preparations (MT)	420	341	805,079	949,314	38	30	73,448	87,632
Almonds (shelled basis) (MT)	126	125	406,455	558,332	10	14	34,913	56,601
Filberts, hazelnuts (MT)	5	8	7,346	17,171	0	0	427	951
Peanuts, shelled or prep (MT)	205	114	147,877	116,460	22	10	18,013	11,972
Pistachio nuts (MT)	19	16	71,715	56,970	2	2	7,439	5,754
Walnuts, shelled or unshelled (MT)	43	56	106,542	133,186	1	1	3,965	5,077
Pecans, shelled or unshelled (MT)	8	8	30,634	26,064	1	2	4,487	3,618
Other nuts, shelled or prep (MT)	13	14	34,509	41,131	1	1	4,204	3,659
Vegetables and preparations (NA)	--	--	2,163,522	2,308,235	--	--	302,480	328,469
Vegetables - fresh (MT)	1,066	1,095	686,892	631,835	187	205	117,584	106,792
Asparagus, fresh (MT)	18	20	54,179	63,605	5	4	11,232	10,748
Broccoli, fresh (MT)	78	96	52,047	57,927	11	14	6,484	8,837
Carrots, fresh (MT)	59	53	21,786	18,656	15	15	5,337	4,949
Cabbage, fresh (MT)	29	28	12,009	10,171	7	7	3,058	2,522
Celery, fresh (MT)	88	89	42,708	28,114	12	12	5,215	4,722
Cauliflower, fresh (MT)	51	68	36,471	43,611	7	9	5,289	6,200
Corn, sweet, fresh (MT)	15	20	7,181	8,927	7	9	3,583	3,945
Cucumbers, fresh (MT)	25	19	11,009	10,048	5	3	2,123	1,639
Garlic, fresh (MT)	6	8	9,167	9,686	0	0	848	773
Lettuce - fresh (MT)	235	232	119,826	91,024	37	35	16,686	14,469
Mushrooms, fresh (MT)	6	4	18,523	12,090	1	1	1,771	1,528
Onions, fresh (MT)	97	83	43,489	35,657	15	14	8,111	4,578
Peppers, fresh (MT)	44	37	35,233	30,966	5	6	7,150	5,542
Potatoes - fresh (MT)	100	135	32,766	44,765	31	48	10,866	15,140
Tomatoes - fresh (MT)	106	91	95,776	74,621	13	13	16,979	8,954
Other fresh vegetables (MT)	110	112	94,723	91,967	14	13	12,853	12,246
Vegetables - frozen (MT)	232	259	180,684	205,469	31	32	24,217	25,568
Corn, sweet, frozen (MT)	42	42	34,110	37,310	5	4	4,305	3,936
Potatoes - frozen (MT)	144	170	101,918	122,337	19	22	13,532	15,929
Other frozen vegetables (MT)	47	47	44,655	45,823	7	6	6,380	5,703
Vegetables - canned (MT)	228	214	176,658	179,257	26	24	20,404	19,252
Pulses (MT)	309	320	147,621	160,249	33	32	14,808	16,244
Dried beans (MT)	199	185	102,632	106,578	25	17	12,039	10,554
Dried peas (MT)	64	70	21,279	23,441	7	8	2,082	2,732
Dried lentils (MT)	47	65	23,710	30,230	1	6	687	2,959
Hops, including hop extract (MT)	9	9	94,825	75,952	0	1	6,137	8,300
Other veg - prep or pres (NA)	--	--	876,841	1,055,472	--	--	119,330	152,312
Oilseeds and products (MT)	23,474	18,411	5,629,753	5,203,418	1,787	1,363	452,363	416,302
Oilcake and meal (MT)	5,164	3,964	993,989	807,698	637	427	114,816	83,474
Bran, hulls, legum. veg. (MT)	506	373	46,242	32,097	88	52	7,498	4,803
Corn oilcake and meal (MT)	455	241	57,444	26,925	86	25	10,278	2,836
Soybean meal (MT)	4,046	3,200	867,447	724,334	441	323	94,296	71,660
Other oilcakes and meals (MT)	157	151	22,856	24,342	21	27	2,744	4,174
Oilseeds (MT)	17,151	13,344	3,954,017	3,607,609	998	798	248,759	225,879
Rapeseed (MT)	33	18	7,773	4,611	0	0	60	133
Safflower seed (MT)	25	46	8,610	16,677	10	14	3,316	4,884
Soybeans (MT)	16,678	12,914	3,691,551	3,322,704	945	749	219,738	194,119
Sunflowerseeds (MT)	59	53	41,872	45,487	6	6	4,252	4,670
Peanuts, incl oilstock (MT)	47	31	28,885	23,781	3	1	2,284	1,229
Other oilseeds (MT)	251	214	63,099	55,930	28	20	6,047	4,635
Protein substances (MT)	59	68	112,226	138,419	6	8	13,062	16,208
Vegetable oils (MT)	1,159	1,103	681,747	788,112	152	138	88,787	106,950
Soybean oil (MT)	485	452	242,478	282,419	70	51	34,833	35,268
Cottonseed oil (MT)	58	74	29,461	45,541	12	16	6,356	10,559
Sunflower oil (MT)	204	141	95,818	83,017	20	14	9,811	8,700
Corn oil (MT)	220	214	123,871	142,163	25	32	13,341	24,174
Peanut oil (MT)	14	11	8,678	8,993	3	3	1,693	3,005
Rapeseed oil (MT)	4	14	2,876	8,714	1	0	706	273
Safflower oil (MT)	29	19	26,819	21,935	2	2	2,005	2,098
Other veg oils and waxes (MT)	145	179	151,746	195,331	19	20	20,043	22,872

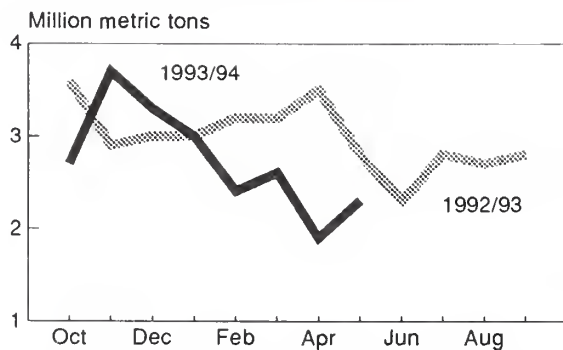
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Table 1--U.S. agricultural exports: Quantity and value by commodity, continued

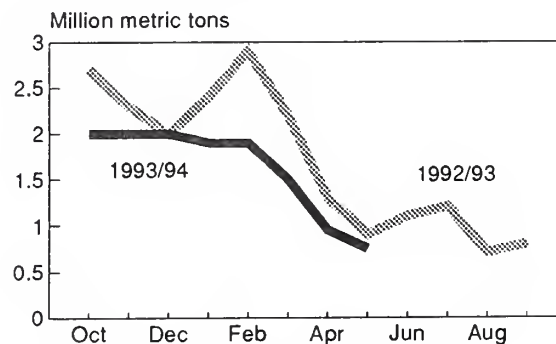
Quantity and unit	October-May				May			
	Thousand units		Thousand dollars		Thousand units		Thousand dollars	
	92-93	93-94	92-93	93-94	1993	1994	1993	1994
Tobacco - unmanufactured (MT)	177	151	1,077,947	982,193	17	22	116,640	141,187
Tobacco, burley (MT)	34	33	260,642	252,907	7	8	56,668	61,969
Tobacco, flue cured (MT)	107	92	709,181	632,370	7	9	46,144	65,067
Other unmanufactured tobacco (MT)	36	26	108,125	96,915	3	5	13,829	14,151
Cotton, excluding linters (MT)	845	1,074	1,145,249	1,494,709	92	186	125,454	284,478
Cotton linters (MT)	24	44	7,801	11,969	2	4	828	979
Essential oils (MT)	9	10	123,409	138,161	1	2	16,016	19,253
Seeds - field and garden (MT)	453	365	525,207	478,743	73	24	29,390	26,597
Sugar and tropical products (NA)	--	--	699,891	836,180	--	--	74,890	98,750
Sugar and related products (NA)	--	--	245,757	275,965	--	--	28,530	35,314
Sugar - cane or beet (MT)	222	248	69,159	79,835	20	38	7,443	11,184
Related sugar products (NA)	--	--	176,598	196,130	--	--	21,088	24,130
Coffee, incl processed (MT)	22	40	97,137	129,056	3	8	13,308	21,689
Cocoa, incl powder and butter (MT)	18	22	36,637	41,713	2	2	3,885	3,975
Chocolate and preparations (MT)	64	91	192,665	260,469	5	6	14,211	20,328
Tea (MT)	16	16	74,666	72,930	2	2	8,358	9,781
Spices (MT)	13	14	31,832	35,796	2	2	3,611	4,859
Rubber - crude natural (MT)	7	7	19,264	16,685	1	1	2,786	2,728
Fibers, excluding cotton (MT)	2	4	1,933	3,565	0	0	201	75
Other misc. veg. products (MT)	23	21	244,792	208,628	3	3	22,175	21,142
Nursery and greenhouse products (NA)	--	--	164,818	156,083	--	--	20,733	19,867
Beverages, excluding juices (NA)	--	--	469,581	487,211	--	--	56,138	72,987
Selected non-agricultural exports (NA)	--	--	8,529,665	8,780,174	--	--	1,004,719	1,147,826
Fertilizers (NA)	--	--	1,273,828	1,445,499	--	--	151,847	214,135
Nitrogen (NA)	--	--	1,249,580	1,426,280	--	--	148,364	212,301
Phosphate (NA)	14	11	24,248	19,219	2	1	3,483	1,833
Fish and shellfish (MT)	854	1,481	1,730,621	1,748,281	257	211	189,206	210,435
Fish, fresh or prepared (MT)	330	382	801,412	852,531	62	68	128,475	142,733
Shellfish (MT)	117	108	707,768	693,799	7	9	43,241	43,081
Other fish products (MT)	408	992	221,442	201,951	188	134	17,489	24,622
Agricultural chemicals (MT)	197	187	944,349	911,147	24	21	122,746	120,511
Fungicides (MT)	14	18	83,392	96,536	2	3	11,839	15,284
Herbicides (MT)	93	77	425,369	429,874	11	10	53,196	63,547
Insecticides (MT)	48	45	225,743	204,438	7	4	37,411	20,454
Other pesticides (MT)	42	47	209,845	180,298	4	5	20,300	21,226
Farm machinery (NA)	--	--	1,560,320	1,704,856	--	--	224,625	230,532
Tractors & self-prop mach (NO)	19	21	498,270	630,017	3	3	69,392	80,119
Other ag machinery & parts (NA)	--	--	1,062,050	1,074,839	--	--	155,233	150,413
Tobacco - manufactured (NA)	--	--	3,020,547	2,970,391	--	--	316,297	372,213

Tables contain preliminary data. NA = Not available. Zeros in quantity columns indicate none or less than 500 units.

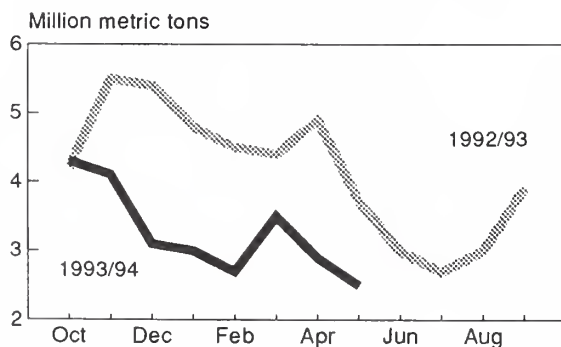
U.S. wheat exports



U.S. soybean exports



U.S. coarse grain exports



U.S. cotton exports

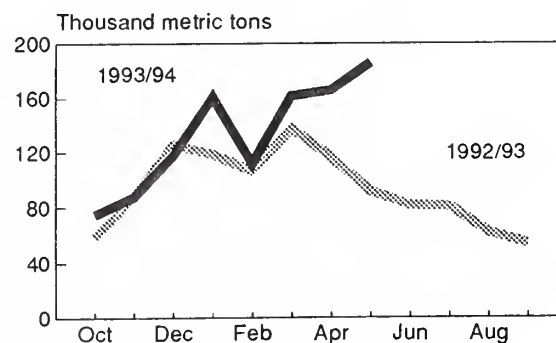


Table 2--U.S. agricultural imports: Quantity and value by commodity

Quantity and unit	October-May				May			
	Thousand units		Thousand dollars		Thousand units		Thousand dollars	
	92-93	93-94	92-93	93-94	1993	1994	1993	1994
Total agricultural imports (NA)	--	--	16,745,539	17,612,378	--	--	2,121,304	2,178,701
Noncompetitive agr. imports (NA)	--	--	3,771,145	3,841,592	--	--	450,315	477,822
Bananas and plantains (MT)	2,483	2,507	723,164	703,338	348	404	105,242	114,801
Coffee, including products (MT)	849	645	1,061,609	1,058,544	100	69	120,585	126,359
Cocoa and products (MT)	516	532	693,763	736,857	58	49	73,369	68,979
Tea and mate' (MT)	102	102	126,491	130,022	12	9	16,362	14,467
Spices (MT)	89	92	178,893	205,796	9	10	19,045	20,144
Rubber & allied gums-crude (MT)	664	686	572,184	571,542	76	90	68,378	78,602
Silk - raw (MT)	0	0	3,460	2,764	0	0	441	371
Wool, unmanufactured-carpet (MT)	9	8	20,322	18,685	1	1	2,667	2,117
Fibers, excluding cotton (MT)	54	56	29,004	36,931	5	6	2,753	4,968
Essential oils (MT)	23	20	134,926	152,578	2	3	16,313	20,128
Drugs - crude - natural (MT)	38	44	227,330	224,536	3	10	25,162	26,885
Competitive agricult imports (NA)	--	--	12,974,394	13,770,786	--	--	1,670,989	1,700,878
Animals and animal products (NA)	--	--	3,958,963	3,923,123	--	--	479,739	492,706
Animals-live, excl. poultry (NO)	2,506	2,281	1,103,166	941,697	279	258	122,013	117,441
Cattle - live (NO)	1,908	1,699	991,279	833,662	192	177	108,249	103,894
Horses & mules - live (NO)	15	11	49,685	39,924	2	2	4,321	3,846
Swine - live(NO)	554	545	52,838	49,801	83	79	8,015	6,950
Sheep - live (NO)	24	22	2,090	1,828	0	0	27	12
Other live animals (NO)	4	4	7,273	16,482	2	1	1,401	2,740
Meats & prods exc. poultry (MT)	743	773	1,765,551	1,845,325	91	99	220,719	236,087
Beef and veal (MT)	525	506	1,232,121	1,224,286	66	66	161,535	159,545
Beef & veal-fresh/frozen (MT)	477	450	1,079,162	1,058,712	59	59	140,336	139,750
Beef & veal-prep or pres (MT)	48	55	152,959	165,575	7	7	21,199	19,796
Pork (MT)	181	224	441,649	516,161	20	27	46,723	63,985
Pork - fresh or frozen (MT)	126	159	261,888	320,140	15	19	31,284	39,187
Pork-prepared, preservd (MT)	55	65	179,761	196,020	5	8	15,439	24,799
Mutton, goat, & lamb (MT)	15	15	36,554	40,142	2	2	5,242	4,867
Variety meats-fresh/froz (MT)	14	19	23,909	36,388	2	2	3,624	4,202
Other meats-fresh or froz(MT)	1	1	8,646	8,512	0	0	794	911
Other meats & products (MT)	7	8	22,673	19,835	1	1	2,802	2,576
Poultry and products (NA)	--	--	90,418	83,140	--	--	10,480	12,039
Poultry - live (NA)	--	--	9,689	8,167	--	--	998	901
Poultry meat (MT)	3	2	9,418	7,575	0	0	876	783
Eggs (NA)	--	--	24,079	21,463	--	--	4,216	3,210
Feathers & downs - crude (MT)	11	12	47,232	45,935	1	2	4,389	7,144
Dairy products (NA)	--	--	557,887	626,879	--	--	72,228	69,168
Milk & cream, fres/dried (MT)	6	5	6,367	5,627	1	1	811	1,022
Butter & butterfat mixt (MT)	1	1	2,259	1,957	0	0	52	155
Cheese (MT)	93	106	307,047	325,761	13	10	39,544	32,323
Casein & mixtures (MT)	51	61	208,098	240,085	6	8	24,793	28,760
Other dairy products (NA)	--	--	34,116	53,450	--	--	7,028	6,908
Fats, oils, & greases (MT)	27	27	19,860	18,106	5	4	3,268	2,761
Hides & skins, incl furs (NA)	--	--	132,820	139,075	--	--	16,295	19,931
Sheep & lamb skins (MT)	4	2	15,178	12,366	0	0	1,355	1,315
Oth hides & skins ex fur (NA)	--	--	72,517	65,894	--	--	8,645	10,003
Fur pelts (NA)	--	--	45,124	60,815	--	--	6,294	8,614
Wool-unmfg, apparel grades (MT)	33	33	105,668	90,710	5	4	13,389	10,426
Sausage casings (MT)	10	9	37,389	38,827	1	1	4,555	6,038
Bull semen (NA)	--	--	3,245	2,433	--	--	380	209
Misc animal products (NA)	--	--	142,962	136,931	--	--	16,413	18,604
Non-animal products (NA)	--	--	9,015,430	9,847,663	--	--	1,191,250	1,208,173
Grains, products, & feeds (MT)	3,121	7,031	1,052,587	1,560,215	420	1,107	134,172	216,120
Wheat, excluding seed (MT)	967	1,955	110,628	219,985	94	352	11,033	37,571
Corn, unmilled (MT)	80	442	7,189	47,716	19	34	1,459	3,751
Oats, unmilled (MT)	644	1,389	65,183	121,248	131	189	14,233	16,667
Barley, unmilled (MT)	93	1,443	9,292	131,279	22	250	2,131	22,058
Rice (MT)	132	152	73,937	80,076	18	21	10,203	10,329
Biscuits & wafers (MT)	112	135	269,540	307,389	14	16	31,657	35,951
Pasta & noodles (MT)	117	147	111,983	134,489	16	21	14,936	18,714
Other grains & preps (NA)	--	--	221,707	296,735	--	--	27,184	43,282
Feeds & fodders ex oilcake (MT)	628	812	183,128	221,298	67	129	21,336	27,798
Fruits & preparations (MT)	1,671	1,696	1,051,690	1,087,216	229	234	157,526	160,910
Fruits - fresh or frozen (MT)	1,290	1,293	716,589	740,619	177	186	113,717	117,574
Apples, fresh (MT)	80	75	43,517	49,351	23	32	18,319	27,230
Avocados (MT)	17	7	11,974	4,354	0	0	102	95
Berries, excl strawberries (MT)	22	19	22,114	18,704	2	1	1,599	1,595
Citrus, fresh (MT)	101	104	42,192	47,698	12	13	1,991	2,275
Grapes, fresh (MT)	309	291	240,744	227,868	27	26	36,000	26,283
Kiwi fruit, fresh (MT)	16	18	9,480	11,162	7	9	4,072	5,136
Mangoes (MT)	53	50	46,268	47,240	23	24	17,653	19,661
Melons (MT)	413	443	125,973	144,572	50	42	14,532	13,699
Peaches (MT)	41	43	26,245	27,662	0	0	16	0
Pears (MT)	60	58	29,675	29,684	10	10	5,712	5,314
Pineapples (MT)	86	86	33,722	32,817	13	17	5,480	5,253
Plums (MT)	24	22	14,945	14,346	0	0	17	60
Strawberries fresh o/froz (MT)	35	38	38,600	49,452	6	7	4,463	6,171
Oth fruits- fresh o/froz (MT)	35	39	31,140	35,711	4	6	3,758	4,803
Fruits - prep or pres (MT)	381	403	335,101	346,597	52	48	43,809	43,336
Pineapples-canned or prep (MT)	227	220	144,385	125,156	33	24	19,761	13,605
Other fruits-prep or pres (MT)	153	184	190,716	221,440	19	25	24,048	29,732
Fruit juices, incl frozen (HL)	16,222	21,546	405,124	481,028	1,794	2,785	40,108	60,157
Apple juice (HL)	4,959	6,240	147,155	120,230	783	1,177	17,614	20,212

continued--

Table 2--U.S. agricultural imports: Quantity and value by commodity, continued

Quantity and unit	October-May				May			
	Thousand units		Thousand dollars		Thousand units		Thousand dollars	
	92-93	93-94	92-93	93-94	1993	1994	1993	1994
Grape juice (HL)	1,025	478	37,070	18,761	147	94	4,792	3,905
Grapefruit juice (HL)	80	35	2,591	1,222	4	2	166	83
Lemon juice (HL)	246	273	4,352	4,053	51	35	940	467
Lime juice (HL)	59	63	1,497	1,303	11	10	278	311
Orange juice (HL)	6,747	11,344	113,769	226,069	380	1,054	4,815	20,463
Pineapple juice (HL)	2,278	1,955	53,442	44,550	299	215	6,499	5,494
Other fruit juice (HL)	791	1,003	43,736	58,120	116	179	4,749	8,264
Nuts & preparations (MT)	129	127	345,594	307,737	14	15	34,138	37,604
Brazil nuts (MT)	6	5	8,722	9,547	2	2	1,834	2,211
Cashew nuts (MT)	43	42	173,591	179,433	4	5	16,114	23,467
Chestnuts (MT)	3	3	8,776	8,122	0	0	99	74
Coconut meat (MT)	31	39	29,558	34,834	4	4	3,378	3,669
Filberts (MT)	3	3	8,627	9,520	0	0	598	1,891
Macademia nuts (MT)	1	1	9,330	8,092	0	0	300	406
Pecans (MT)	17	12	69,634	26,856	1	1	5,069	2,277
Pistachio nuts (MT)	0	0	658	1,118	0	0	129	117
Other nuts (MT)	23	21	36,697	30,215	4	3	6,616	3,493
Vegetables & preparations (NA)	--	--	1,821,304	1,942,112	--	--	212,842	220,801
Vegetables-fresh or frozen (MT)	1,737	1,787	1,067,467	1,124,933	153	151	117,887	96,999
Tomatoes (MT)	318	333	260,625	271,800	29	26	31,327	16,160
Asparagus (MT)	25	21	35,213	33,476	0	0	1,043	177
Beans (MT)	16	15	17,672	17,380	1	1	1,112	699
Cabbage (MT)	19	11	4,404	2,371	2	0	584	99
Carrots (MT)	43	49	13,093	12,924	2	3	731	883
Cauliflower & broccoli (MT)	164	127	106,702	88,287	14	11	9,308	6,677
Celery, fresh (MT)	13	9	4,961	2,400	1	1	293	202
Cucumbers (MT)	225	230	77,635	96,367	8	11	5,141	4,760
Eggplant (MT)	19	19	11,521	17,516	1	2	571	1,359
Endive, fresh (MT)	2	2	5,029	3,183	0	0	571	567
Garlic (MT)	10	26	11,281	18,844	3	4	2,973	4,358
Lettuce (MT)	11	5	4,255	1,982	0	0	170	74
Okra (MT)	6	17	3,226	8,038	1	6	476	2,440
Onions (MT)	188	224	85,109	117,066	23	18	10,504	11,364
Peas, incl chickpeas (MT)	23	24	18,151	22,738	2	2	2,115	2,383
Peppers (MT)	133	140	145,590	149,850	10	12	23,983	16,893
Potatoes (MT)	280	272	78,397	92,221	36	27	11,237	10,289
Radishes (MT)	14	14	8,146	7,155	0	1	134	300
Squash (MT)	90	97	82,672	54,650	5	7	5,989	3,831
Other vgs-fresh or froz (MT)	139	154	93,787	106,683	15	18	9,625	13,483
Vegetables-prep or preserv (NA)	--	--	753,837	817,180	--	--	94,955	123,802
Bamboo shoots, preserved (MT)	20	21	17,426	16,570	2	1	2,016	1,200
Bean cake, miso (MT)	5	6	10,062	12,757	1	1	1,081	1,406
Cucumbers, preserved (MT)	7	9	4,659	6,643	1	1	626	982
Garlic, dried (MT)	3	6	2,681	5,103	0	1	247	679
Olives - prep or pres (MT)	49	47	105,613	101,390	5	6	10,105	13,107
Mushrooms, canned (MT)	34	41	71,902	81,516	4	8	8,345	15,700
Mushrooms, dried (MT)	1	1	15,773	10,775	0	0	1,895	1,071
Onions, preserved (MT)	4	2	4,730	2,623	1	0	1,008	354
Hops, incl extract (MT)	4	6	21,439	36,658	0	0	1,366	3,273
Artichokes - prepared (MT)	9	15	14,978	24,736	2	5	3,122	8,654
Asparagus - prepared (MT)	1	1	1,214	1,107	0	0	154	70
Tomatoes inc paste & sauce(MT)	72	72	55,992	54,614	15	22	10,939	14,086
Waterchestnuts (MT)	22	25	15,249	17,364	4	6	2,747	3,990
Beans & peas, dried (MT)	24	33	14,902	19,088	3	4	1,725	2,414
Mustard (MT)	6	7	6,789	7,393	1	1	873	1,113
Peppers & pimentos, prep (MT)	11	9	12,296	10,696	1	1	1,331	1,348
Soy sauce (MT)	22	24	20,670	23,529	3	4	2,771	3,508
Starches, excl wheat & corn (MT)	44	55	17,022	16,709	5	10	1,668	2,630
Soups & sauces (MT)	43	44	89,556	89,998	5	5	10,904	11,188
Vinegar (HL)	93	122	12,706	14,418	14	18	1,696	2,169
Yeasts (MT)	20	22	25,167	25,295	3	3	3,335	3,399
Other vegetables-prep/pres (NA)	--	--	213,013	238,199	--	--	27,003	31,460
Sugar and related products (NA)	--	--	684,218	660,086	--	--	87,694	69,428
Sugar - cane & beet (MT)	1,022	915	380,339	337,948	133	77	50,747	29,082
Molasses - inedible (MT)	5,592	7,637	42,640	59,473	551	770	4,837	7,398
Confectionery products (MT)	80	81	164,010	161,888	10	11	19,295	22,299
Oth sugar & related prods (MT)	225	218	97,229	100,777	27	22	12,816	10,650
Spices (MT)	17	17	30,475	20,752	3	3	4,845	3,432
Tobacco - unmanufactured (MT)	272	215	806,454	646,690	48	14	164,823	42,674
Tobacco - filler (MT)	202	186	762,918	627,018	38	11	159,713	41,504
Tobacco - scrap (MT)	70	26	37,612	10,684	10	2	4,498	874
Other tobacco (MT)	1	3	5,924	8,988	0	0	612	296
Beverages, ex fruit juices (HL)	8,658	9,800	1,278,468	1,351,337	1,251	1,412	180,852	182,734
Wine (HL)	1,607	1,777	664,952	678,933	205	233	89,831	84,214
Malt beverages (HL)	6,285	7,503	554,248	629,309	923	1,110	81,226	92,648
Other beverages (HL)	766	521	59,268	43,095	123	69	9,794	5,873
Oilseeds & products (MT)	1,655	2,256	828,592	990,206	190	255	92,996	123,529
Oilseeds & oilnuts (MT)	257	663	89,831	198,064	36	72	11,533	23,091
Flaxseed (MT)	71	87	14,768	18,732	19	17	3,807	3,576
Mustard seeds (MT)	34	38	8,983	9,607	5	5	1,340	1,308
Rapeseed (MT)	12	330	2,931	85,562	3	24	787	7,195
Sesameseed (MT)	25	26	25,356	26,851	3	3	2,907	3,545
Soybeans (MT)	53	136	11,181	33,144	1	19	160	5,044

continued--

Table 2--U.S. agricultural imports: Quantity and value by commodity, continued

Quantity and unit	October-May				May			
	Thousand units		Thousand dollars		Thousand units		Thousand dollars	
	92-93	93-94	92-93	93-94	1993	1994	1993	1994
Sunflower seeds (MT)	37	22	9,168	7,102	1	1	360	502
Other oilseeds & oilnuts (MT)	24	23	17,444	17,066	4	3	2,172	1,920
Oils & waxes-vegetable (MT)	1,030	1,073	685,355	718,017	114	119	75,720	91,513
Castor oil (MT)	24	29	13,987	19,374	3	4	1,769	2,904
Coconut oil (MT)	401	332	180,031	140,448	37	30	13,951	15,753
Cottonseed oil (MT)	7	2	2,950	1,160	3	0	1,360	0
Olive oil (MT)	83	82	169,407	151,378	11	11	20,432	21,475
Palm oil (MT)	66	114	25,668	40,390	9	16	3,645	5,886
Palm kernel oil (MT)	102	98	60,223	45,821	12	8	6,500	4,644
Peanut oil (MT)	0	5	245	4,277	0	0	6	3
Rapeseed oil (MT)	262	273	126,986	163,998	28	31	14,634	20,139
Soybean oil (MT)	0	22	264	11,962	0	4	0	2,655
Sesame oil (MT)	4	4	11,785	12,208	0	0	1,343	1,440
Other oils & waxes-veg. (MT)	81	111	93,809	127,001	10	14	12,080	16,614
Oilcake & meal (MT)	368	521	53,406	74,125	40	64	5,743	8,925
Cotton, excluding linters (MT)	0	1	205	1,741	0	0	11	348
Cotton linters (MT)	8	9	7,389	8,189	1	1	1,081	1,216
Seeds - field & garden (MT)	166	272	159,353	198,230	15	14	16,060	16,634
Cut flowers (NA)	--	--	264,879	300,451	--	--	33,571	38,249
Nursery stock, bulbs, etc. (NA)	--	--	177,987	184,630	--	--	18,360	20,052
Other vegetable products (MT)	22	21	101,110	107,043	3	3	12,172	14,284
Selected non-agric. imports (NA)	--	--	7,156,842	8,113,223	--	--	913,375	1,054,044
Fertilizers (MT)	13,820	14,886	1,128,519	1,348,582	1,917	1,641	157,612	166,298
Potassium (MT)	5,324	5,856	427,436	472,083	819	585	63,413	45,914
Nitrogen (MT)	4,691	5,621	552,327	712,421	638	639	75,467	94,670
Phosphate (MT)	3,802	3,405	147,595	163,283	459	414	18,581	25,571
Fish and shellfish (MT)	907	1,210	3,707,860	4,132,028	138	172	452,508	546,256
Fish - fresh or prepared (MT)	544	675	1,606,600	1,754,612	74	77	197,468	211,049
Shellfish (MT)	264	277	2,049,197	2,282,370	32	37	243,785	315,806
Fish products, other (MT)	99	258	52,063	95,047	32	57	11,255	19,401
Agricultural chemicals (MT)	78	86	499,806	546,770	9	13	53,856	70,739
Fungicides (MT)	24	25	60,988	70,461	3	5	7,817	7,747
Herbicides (MT)	17	18	155,766	165,834	1	2	11,297	17,135
Insecticides (MT)	4	6	31,632	52,050	1	1	4,515	8,069
Other pesticides (MT)	33	37	251,420	258,425	5	5	30,227	37,787
Farm machinery (NA)	--	--	1,566,745	1,883,156	--	--	208,317	260,794
Tractors & self-prop mach (NO)	1,459	1,967	797,914	1,082,721	132	254	105,200	161,575
Other ag mach & parts (NA)	--	--	768,830	800,436	--	--	103,117	99,219
Tobacco - manufactured (NA)	--	--	253,912	202,686	--	--	41,082	9,958

Table 3--U.S. agricultural trade summary (\$ Million)

Item	Mar	Apr	May	Fiscal year to date	Pct chng 93-94
Agricultural exports	3,916	3,449	3,552	29,992	-0.7
Imports (c.i.f.)	2,662	2,429	2,375	19,241	5.6
Imports (Customs val.)	2,419	2,216	2,179	17,612	5.2
Trade Balance:					
Exports minus cif impo	1,253	1,019	1,177	10,751	-10.3
Exports minus Customs valued imports	1,496	1,233	1,373	12,380	-8.0
Preliminary data.					

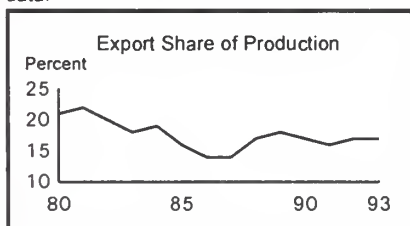


Table 4--Export share of production value, FY 1980-93

	Total	Bulk percent	HVP
1980	21	40	7
1981	22	42	8
1982	20	37	8
1983	18	33	8
1984	19	44	7
1985	16	31	7
1986	14	27	7
1987	14	33	7
1988	17	38	8
1989	18	44	8
1990	17	37	9
1991	16	31	10
1992	17	34	11
1993	17	33	11

Source: Foreign Agricultural Trade of the United States

Table 5--U.S. agricultural exports (\$ Million)

Commodity group	Mar	Apr	May	Fiscal year to date	Pct chng 93-94
Total	3,916	3,449	3,552	29,992	-0.7
Live animals	39	27	36	415	18.2
Meat & poultry	435	432	435	3,180	11.9
Dairy prod & egg	86	58	55	601	-4.8
Animal fats	46	43	47	332	-9.3
Hides & skins	143	120	119	906	5.6
Wheat	327	272	312	2,794	-17.1
Rice	102	83	85	631	21.8
Corn	361	272	216	2,708	-12.4
Other feed grains	93	85	73	550	-19.7
Animal feeds	300	252	277	2,331	-5.4
Soybeans	386	249	194	3,323	-10.0
Vegetable oils	91	71	107	788	15.6
Fruits & nuts	343	319	373	2,792	10.8
Vegetables	319	295	328	2,308	6.7
Cotton & linters	228	251	285	1,507	30.7
Tobacco, unmf.	104	170	141	982	-8.9
Seeds, nursery	89	66	46	635	-8.0
Preliminary data.					

Table 6--U.S. agricultural imports (\$ Million, Customs value)

Commodity group	Mar	Apr	May	Fiscal year to date	Pct chng 93-94
Total	2,419	2,216	2,179	17,612	5.2
Live animals	133	136	118	950	-14.6
Meat & poultry	262	224	237	1,853	4.4
Dairy prod & egg	76	81	72	648	11.4
Grains & feeds	208	211	225	1,634	47.8
Fruits & nuts	380	378	373	2,579	2.1
Vegetables	304	229	221	1,942	6.6
Vegetable oils	108	94	92	718	4.8
Wine	76	75	84	679	2.1
Malt beverages	88	91	93	629	13.5
Coffee	147	119	126	1,059	-0.3
Cocoa	83	85	69	737	6.2
Rubber, natural	86	68	79	572	-0.1
Sugar-cane & be	66	45	29	338	-11.1
Tobacco, unmf.	30	27	43	647	-19.8
Seeds, flowers	118	95	75	683	13.5
Preliminary data.					

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